



ROLE PROFILE

Job Title: Scheduler/Planner	Role Reports to: Scheduling Team Leader	Business Function: Scheduling	Evaluated Tier: 6A

 To plan for the efficient and effective use of planning and scheduling all resources to conduct maintenance activities which result in minimum downtime and maximum productivity. H&S knowledge People development Customer focus Cost awareness Future focus Results focus Problem solving & decision making 	Job Purpose:	Key Competencies:
	resources to conduct maintenance activities which result in minimum	 People development Customer focus Cost awareness Future focus Results focus

Key Responsibilities:

- 1. Manage work priorities, develop job plans, define parts and materials, define skills, engage with resources and managers, and develop a safe, effective and efficient work control plan.
- 2. Principle contact and liaison between the client / customer and operations team for all appointments. They ensure the client/customer receive professional maintenance service in a timely manner.
- 3. Day to day planning for all resources and work streams in the designated area.
- 4. Ensure customer/client communication regarding scheduled or appointed ongoing work.





- 5. Work with other schedulers to ensure the best utilisation of available resources.
- 6. Work closely with the supervisors/ contracts managers regarding operational staff levels required to meet the peaks and troughs.
- 7. Monitor all reports and information to maintain work 'bucket' levels within stated performance levels whilst balancing a dynamic workforce.
- 8. Be able to organise your tasks in an efficient and effective manner liaising with customers, colleagues, other trades and sub-contractors / suppliers as necessary to complete the tasks efficiently and effectively aiming for first time fix.
- 9. Comply with all group policy and procedures.
- 10. To report back to team leaders / supervisors with regard to problematic or contentious issues.
- 11. Routinely produce and evaluate management information from the ICT system.
- 12. Work with suppliers/stores to manage van stock usage and materials to ensure the most effective route for the operative.
- 13. Verify all material, information, tools and Labour are available prior to scheduling.
- 14. Escalates issues to the team leader for work which does not appear to be valid or costly.
- 15. Health & Safety to be priority at all times.
- 16. To provide exceptional levels of customer service at all times.
- 17. Cost reduction.
- 18. Carry out any other reasonable duties which may be identified by your manager.





	Essential	Desirable
Knowledge		
Skills	Strong organisational skills and ability to	
	prioritise a busy and reactive work load.	
	Positive and flexible attitude.	
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	Ability to demonstrate reliability, initiative,	
	ability to work as part of a team and on your	
	own.	
	Good communicator with others.	
	Ability to demonstrate commercial acumen	
	when making decisions.	
	Ability to promote the good practice of the	
	Group.	
	Proficient IT knowledge and understanding.	
	Able to manage conflicting priorities whilst	
	under pressure.	
Experience	Previous Scheduling/Planning experience	
	Dynamic Scheduling	





Qualifications/Education	Good standard of education, including Maths	
	and English at GCSE Grade C or above	

People Management Responsibility?	This role has no line management responsibility	
Budgetary Responsibility?	This post has no budgetary responsibility	
Key Relationships (internal/external)	Must be able to communicate with customers and colleagues effectively and in accordance with Company or Client Policies, Procedures and code of conducts.	
Safeguarding of Children Young people and Vulnerable Adults		

Fix 360 on behalf of Your Housing Group is committed to safeguarding and promoting the welfare of children, young people and vulnerable adults and expects all staff to share this commitment.

As a Fix360 employee, it is your responsibility to attend safeguarding training in accordance with YHG safeguarding training strategy and to be aware of and work in accordance with the YHG safeguarding policies and procedures and to raise any concerns relating to such procedures which may be noted during the course of duty.

Key Role Performance Indicators	
1. Subcontractor Management – Updates & Completions performance	





- 2. Emergencies Management
- **3.** Variation Management Ensuring any outstanding variations are dealt with.
- **4.** Pending jobs nil pending at end of each day
- 5. Customer satisfaction performance
- 6. Abandoned call rate
- 7. Average inbound and outbound call duration
- 8. Evolving day every appointment to have an outcome.

9. Complaints – Volume received and time against target for remediation.

10. Productivity/Capacity planning – Number of hours and jobs per operative scheduled daily

Date Role Profile Created/Updated:	March 2019		
Signed By	Print Name	Job Title	Date

Role Profile Template 2018 v1 (19th Sept 2018)





HR Director Signature	Print Name	Date